

TO THE SECURITYHOLDER

The attached scheme booklet explains the terms and effects of the changes to the proposed Company and Trust schemes for the Perth Markets Group. PML is seeking to integrate the operations, assets and affairs of the various entities within the Perth Markets group into a corporate group structure.

This will simplify the existing complex corporate structure and result in a more efficient structure through which the Perth Markets Group can further its objectives and operations in the best interests of its securityholders.

Within the booklet you will see information regarding:

- Overview of the corporate restructure and schemes.
- Process and timing for the corporate restructure.
- Details of the various Securityholder Meetings on 19 September at the Commercial Centre at Market City.
- Deed Polls for PMGL and PMLT.
- Proposed PMGL Constitution.

You should consider the Scheme Booklet in full before making a decision regarding the Schemes. If you are unable to attend the Securityholder Meetings please complete and return the proxy forms to Perth Markets Limited by 8.30 am on 17/9/2019.



Steven Cole
Chairman

26 August 2019