



Security Holder Update
20 June 2017
Online Stapled Security Transfer Register

Perth Markets Limited have provided its shareholders via its website a register of stapled security transfers. Security Holders can now see details of recent security transfers.

There are also links to the rules around the new register of interested buyers and sellers. Interested buyers and sellers can now register their interest via the website.

The Perth Markets Group of entities operates under a stapled security structure between Perth Markets Ltd (PML), an unlisted public company and Perth Markets Land Trust (PMLT). The shares of PML are stapled to the units of PMLT and vice versa. The securities are not traded on the Australian Stock Exchange. There are 58,840,131 securities on issue from each entity. The group's security holders are predominantly from the fresh produce industry including other Australian market operators, growers, wholesalers and the industry body.

A security transfer register has been created by PML that provides a facility whereby parties who wish to buy or sell securities can contact each other. It is up to the parties concerned to negotiate the price, prepare any documents required for the transaction, attend to the matters required to finalise any sale and or transfer and lodge the required documents with Perth Markets Ltd authorised share registry service.

Any shareholder wishing to sell shares can do so by private treaty where they have identified a buyer, or you may advise PML who will circulate your details to parties who have registered their contact details with PML as being an interested buyer of Perth Markets Ltd shares who will contact you directly.

The constitution of Perth Markets Ltd provides that its shareholders must be Australian residents and be an Exempt Investor. Please refer to section 708(8), 708(10) and 708(11) of the Corporations Act for guidance as to what is an Exempt Investor.

The new information can be accessed via the following web address:

<http://www.perthmarket.com.au/shareholder-information>

Please do not hesitate to contact PML with any comments or questions on 08 9456 9200 or PML@perthmarket.com.au