

PERTH MARKETS GROUP
PML/ PMGL TRANSACTION REGISTER

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MONTH OF TRANSFER	NUMBER OF TRANSACTIONS	APPROX NUMBER OF STAPLED SECURITIES / SHARES TRADED *	SALE PRICE PER STAPLED SECURITY/ SHARE
September 2016 *	21	≤5,000,000	\$1.05 - \$1.10
March 2017 *	4	≤5,200,000	\$1.147
April 2017 *	1	<100,000	\$1.147
February 2018 *	1	≤100,000	\$1.10
November 2018 *	1	<100,000	\$1.175
March 2019 *	1	<100,000	\$1.175
August 2019 *	3	100,000 – 200,000	\$1.17
November 2019	1	≤100,000	\$1.40

* Stapled securities sold reported in increments of 100,000 stapled security. From 1 October 2019 the Group was restructured, stapled securities were exchanged for shares in Perth Markets Group Ltd (**PMGL or The Company**).

IMPORTANT NOTE: The table above records a summary of historical sales in respect of Stapled Securities (as that term is defined in the Perth Markets Limited (**PML**) constitution) only up to 1 October 2019. From 1 October 2019 the Group was restructured where stapled securities were changed for shares in PMGL. It may not be complete, accurate or up to date. It does not constitute a recommendation as to whether shares should be sold, held on to or purchased or the price at which any shares, units or Stapled Securities should or may be sold or purchased. PMGL expressly states that any indication as to the price at which Stapled Securities or Shares may have been sold in the past may not be a complete, accurate or reliable indication of the actual price or the full consideration received in connection with any sale of Stapled Securities or Shares or the value of Stapled Securities or Shares. PMGL does not give advice or recommendation regarding any information in respect of any sale and purchase of Stapled Securities or Shares. PMGL has no control regarding the price at which a person may sell or purchase the Stapled Securities or Shares. Those who use the PMGL Register of Interested Buyers and Sellers or the PMGL Transaction Register, and/or who seek from the Company an indication of prices paid for Stapled Securities or Shares in the past, do so at their own risk and they release the Company from and indemnify the Company against any claim, damage, loss or cost whatever in connection with any such information or use.

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